

Fee schedule: Effective 01/01/2026

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Price can change without notice due to IRS law and requirement changes

Minimum fee of **\$350**, which is a non-refundable advance, applies to any **Individual** tax return preparation. However, for **Business** tax returns which include Sch C or Form 1065 or 1120 or 1120S, the minimum fee non-refundable advance shall be **\$500** (which includes one state filing).

Form 1120 Corporation Tax Return:

Form Name	Per Form	Per Item	Form Description
	\$400 (\$500 minimum non-refundable fee applies which includes one state filing)		U.S. Corporation Income Tax Return, page 1
Form 1120			Amended U.S. Corporation Return, page 1
Form 1120X	\$400		Filing without ANY income and expenses
Zero filing	\$300		Election by a Small Business Corporation, page 1
Form 2553	\$100		Info Return of 25% Foreign-Owned U.S. Corp, page 1
Form 5472	\$100		Power of Attorney
Form 2848	\$100		Application for Automatic Extension
State filing	\$100		
Form 7004	\$25		
State Extension	\$25		
Form 4562	\$20	\$20	Depreciation and Amortization
Depreciation Schedule	\$10		List of depreciated properties
Form 4797		\$100	Sales of Business Property

Form 1120S S-Corp Tax Return:

Form Name	Per Form	Per Item	Form Description
	\$400 (\$500 minimum non-refundable fee applies which includes one state filing)		U.S. S Corp Income Tax Return, page 1
Form 1120S			Form 1120S Amended Return Statement
Form 1120S Amended	\$400		Filing without ANY income and expenses
Zero filing	\$300		Election by a Small Business Corporation, page 1
Form 2553	\$100		Power of Attorney
Form 2848	\$100		Rental Real Estate Income and Expenses
State filing	\$100		Application for Automatic Extension
Form 8825	\$50		
Form 7004	\$25		
State Extension	\$25		
Form 4562	\$20	\$20	Depreciation and Amortization
Depreciation Schedule	\$10		List of depreciated properties
Form 4797		\$100	Sales of Business Property

Form 1065 Partnership Tax Return:

Form Name	Per Form	Per Item	Form Description
	\$400 (\$500 minimum non-refundable fee applies which includes one state filing)		U.S. Partnership Return of Income, page 1
Form 1065			Form 1065 Amended Return Statement
Form 1065 Amended	\$400		Filing without ANY income and expenses
Zero filing	\$300		Power of Attorney
Form 2848	\$100		Election by a Small Business Corporation, page 1
Form 2553	\$100		Rental Real Estate Income and Expenses
State filing	\$100		Extension of Time to File
Form 8825	\$50		
Form 7004	\$25		
State Extension	\$25		
Form 4562	\$20	\$20	Depreciation and Amortization
Depreciation Schedule	\$10		List of depreciated properties
Form 4797		\$100	Sales of Business Property

Form 1040 Individual Tax Return:

Form Name	Per Form	Per Item	Form Description
Form 1040	\$100 (\$350 minimum non-refundable fee applies)		U.S. Individual Income Tax Return

Form 1040-NR	\$100 (\$350 minimum non-refundable fee applies)	U.S. Nonresident Income Tax Return
Form 1040-X	\$100 (\$350 minimum non-refundable fee applies)	Amended Income Tax Return
Form W-7	\$150	Application for ITIN
Form 2555 pg 1-2	\$100	Foreign Earned Income Exclusion, pages 1 and 2
Form 2848	\$100	Power of Attorney
Form 843	\$100	Claim for Refund and Request for Abatement
Form 8824	\$100	Like-Kind Exchanges
Form 8874	\$100	New Markets Credit
Form 8915-F	\$100	Qualified Disaster Retirement Plan Distributions
Form 8938	\$100	Specified Foreign Financial Assets
Schedule C	\$100	Profit or Loss from Business
Schedule F	\$100	Profit or Loss from Farming
Schedule H	\$100	Household Employment Taxes
State Return	\$100	
Schedule A	\$50	Itemized Deductions
Schedule 1-A	\$50	Additional Deductions
Form 1116	\$50	Foreign Tax Credit
Form 3800 pg 1-2	\$50	General Business Credit, pages 1 and 2
Form 4136	\$50	Credit for Federal Tax Paid on Fuels, page 1
Form 4797	\$50	Sales of Business Property
Form 4835	\$50	Farm Rental Income and Expenses
Form 8379	\$50	Injured Spouse Allocation
Form 8834	\$50	Qualified Electric Vehicle Credit
Form 8936	\$50	Clean Vehicle Credits
Form 8990 pg 1-2	\$50	Business Interest Expense Limitation - Sec 163(j)
Form 8995	\$50	Qualified Business Income Deduction - Simple
Form 8995-A	\$50	Qualified Business Income Deduction - Complex
Form 8995-A pg 2	\$50	Qualified Business Income Deduction - Complex
Form 982	\$50	Reduction of Tax Attributes
Schedule E	\$50	Supplemental Income and Loss, page 1
Form 6252	\$30	Installment Sale Income
EF Fee Self Prep	\$25	Electronic Filing Fee for Self Prepared Return
Form 4868	\$25	Application for Automatic Extension
Form 8908	\$25	Energy Efficient Home Credit
Schedule 8812	\$25	Qualifying Children and Other Dependents Credit
State Extension	\$25	
Form 1042-S	\$20	Foreign Person's U.S. Source Income Subject to WH
Form 1045 pg 3	\$20	Application for Tentative Refund, page 3
Form 1095-A	\$20	Health Insurance Marketplace Statement
Form 1310	\$20	Deceased Taxpayer Refund Claim
Form 2120	\$20	Multiple Support Declaration
Form 2441	\$20	Child and Dependent Care Expenses
Form 2555 pg 3	\$20	Foreign Earned Income Exclusion, page 3
Form 3903	\$20	Moving Expenses
Form 4255	\$20	Recapture of Investment Credit
Form 4562	\$20	Depreciation and Amortization
Form 4852	\$20	Substitute for W-2 or 1099-R
Form 5329	\$20	Additional Taxes on Retirement Distributions
Form 5405	\$20	First-Time Homebuyer Credit
Form 5695	\$20	Residential Energy Credits
Form 5695 pg 2	\$20	Residential Energy Credits page 2
Form 6251	\$20	Alternative Minimum Tax
Form 6781	\$20	Gains and Losses from Contracts and Straddles
Form 8332	\$20	Release of Claim to Exemption for Child
Form 8586	\$20	Low-Income Housing Credit
Form 8615	\$20	Tax for Certain Children Who Have Unearned Income
Form 8801 pg 1-2	\$20	Credit for Prior Year Minimum Tax, pages 1 and 2
Form 8814	\$20	Parents' Election to Report Child's Int and Div
Form 8815	\$20	Exclusion of Interest from U.S. Savings Bonds
Form 8828	\$20	Recapture of Federal Mortgage Subsidy
Form 8829	\$20	Expenses for Business Use of Your Home
Form 8839	\$20	Qualified Adoption Expenses
Form 8843	\$20	Statement for Exempt Individuals, page 1

Form 8853	\$20	Archer MSAs and Long-Term Care Ins Contracts
Form 8862	\$20	Info to Claim Certain Credits After Disallowance
Form 8889	\$20	Health Savings Accounts
Form 8903	\$20	Domestic Production Activities Deduction
Form 8911	\$20	Alternative Fuel Vehicle Refueling Property Cr
Form 8938 Cont'd	\$20	Additional Foreign Accounts
Form 8958	\$20	MFS Community Property Allocation
Form 8962	\$20	Premium Tax Credit, page 1
Schedule D	\$20	Capital Gains and Losses
Schedule E pg 2	\$20	Supplemental Income and Loss, page 2
Statement 6781	\$20	Form 6781 - Gains from Straddles
Wks 8812 - CTC	\$20	Schedule 8812 Worksheet - Child Tax Credit
Wks SEP	\$20	SEP Worksheet - Maximum SEP Contributions
Depreciation Schedule	\$10	List of depreciated properties
1099-SSA Listing	\$10	Listing of all Social Security Benefits
Dividend Listing	\$10	Listing of All Dividends
EIC Due Diligence Assist	\$10	EIC Due Diligence Assistant
Election	\$10	Election Explanation Sent with EF
Form 1116 AMT	\$10	Foreign Tax Credit for AMT
Form 2106	\$10	Employee Business Expenses
Form 2350	\$10	Application for Extension of Time to File
Form 4137	\$10	Tax on Unreported Tip Income
Form 4684	\$10	Casualties and Thefts, page 1
Form 4684 pg 2	\$10	Casualties and Thefts, page 2
Form 4952	\$10	Investment Interest Expense Deduction
Form 5884	\$10	Work Opportunity Credit
Form 8396	\$10	Mortgage Interest Credit
Form 8582 pg 1-2	\$10	Passive Activity Loss Limitations, pages 1 and 2
Form 8606	\$10	Nondeductible IRAs
Form 8611	\$10	Recapture of Low-Income Housing Credit
Form 8829 - Simplified	\$10	Office in Home - Simplified Method
Form 8846	\$10	Credit for Employer SS and Medicare Taxes
Form 8863	\$10	\$5 Education Credits, page 1
Form 8863 pg 2	\$10	Education Credits, page 2
Form 8867	\$10	\$10 Paid Preparer's Due Diligence Checklist
Form 8880	\$10	Credit for Retirement Savings Contributions
Form 8949	\$10	\$10 Sale and Other Disposition of Capital Assets
Form 9465	\$10	Installment Agreement Request
Interest Listing	\$10	Listing of all Interest
Schedule 1	\$10	Additional Income and Adjustments to Income
Schedule 2	\$10	Additional Taxes
Schedule 3	\$10	Additional Credits and Payments
Schedule B	\$10	\$5 Interest and Ordinary Dividends
Schedule EIC	\$10	Earned Income Credit
Schedule R	\$10	Credit for the Elderly or the Disabled
Statement 1040	\$10	Dependent Statement
Wks 8829	\$10	Form 8829 Worksheet - Office in Home
Wks Auto	\$10	\$5 Automobile Expense Worksheet
1099-NEC Listing	\$5	Listing of All Forms 1099-NEC
Form 1099-G	\$5	Certain Government Payments
Form 1099-MISC	\$5	\$5 Miscellaneous Income
Form 1099-NEC	\$5	Nonemployee Compensation
Form 1099-R	\$5	Distributions from Pensions
Form K-1	\$5	Ptr, Shareholder's, Beneficiary's Share
Form W-2	\$5	Wage and Tax Statement
Form W-2G	\$5	Certain Gambling Winnings
Wks SLID	\$5	Student Loan Interest Limitation Worksheet
Form 114	\$20	Report of Foreign Bank and Financial Accounts
Form 8283	\$10	Non-Cash Charitable Contributions