

Fee schedule: Effective 01/01/2024

Ben Franklin Tax Services
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Price can change without notice due to IRS law and requirement changes

Minimum fee of **\$350**, which is a non-refundable advance, applies to any **Individual** tax return preparation. However, for **Business** tax returns which include Sch C or Form 1065 or 1120 or 1120S, the minimum fee non-refundable advance shall be **\$500** (which includes one state filing).

Form 1120 Corporation Tax Return:

Form Name	Per Form	Per Item	Form Description
	\$400 (\$500 minimum non-refundable fee applies which includes one state filing)		
Form 1120			U.S. Corporation Income Tax Return, page 1
Form 1120X	\$400		Amended U.S. Corporation Return, page 1
Zero filing	\$300		Filing without ANY income and expenses
Form 2553	\$100		Election by a Small Business Corporation, page 1
Form 5472	\$100		Info Return of 25% Foreign-Owned U.S. Corp, page 1
Form 2848	\$100		Power of Attorney
State filing	\$100		
Form 7004	\$25		Application for Automatic Extension
State Extension	\$25		
Form 4562	\$20	\$20	Depreciation and Amortization
Depreciation Schedule	\$10		List of depreciated properties
Form 4797		\$100	Sales of Business Property

Form 1120S S-Corp Tax Return:

Form Name	Per Form	Per Item	Form Description
	\$400 (\$500 minimum non-refundable fee applies which includes one state filing)		
Form 1120S			U.S. S Corp Income Tax Return, page 1
Form 1120S Amended	\$400		Form 1120S Amended Return Statement
Zero filing	\$300		Filing without ANY income and expenses
Form 2553	\$100		Election by a Small Business Corporation, page 1
Form 2848	\$100		Power of Attorney
State filing	\$100		
Form 8825	\$50	\$50	Rental Real Estate Income and Expenses
Form 7004	\$25		Application for Automatic Extension
State Extension	\$25		
Form 4562	\$20	\$20	Depreciation and Amortization
Depreciation Schedule	\$10		List of depreciated properties
Form 4797		\$100	Sales of Business Property

Form 1065 Partnership Tax Return:

Form Name	Per Form	Per Item	Form Description
	\$400 (\$500 minimum non-refundable fee applies which includes one state filing)		
Form 1065			U.S. Partnership Return of Income, page 1
Form 1065 Amended	\$400		Form 1065 Amended Return Statement
Zero filing	\$300		Filing without ANY income and expenses
Form 2848	\$100		Power of Attorney
Form 2553	\$100		Election by a Small Business Corporation, page 1
State filing	\$100		
Form 8825	\$50	\$50	Rental Real Estate Income and Expenses
Form 7004	\$25		Extension of Time to File
State Extension	\$25		
Form 4562	\$20	\$20	Depreciation and Amortization
Depreciation Schedule	\$10		List of depreciated properties
Form 4797		\$100	Sales of Business Property

Form 1040 Individual Tax Return:

Form Name	Per Form	Per Item	Form Description
Form 1040	\$100 (\$350 minimum non-refundable fee applies)		U.S. Individual Income Tax Return
Form 1040-NR	\$100 (\$350 minimum non-refundable fee applies)		U.S. Nonresident Income Tax Return
Form 1040-X	\$100 (\$350 minimum non-refundable fee applies)		Amended Income Tax Return
Form W-7	\$150		Application for ITIN
Form 2555 pg 1-2	\$100		Foreign Earned Income Exclusion, pages 1 and 2
Form 2848	\$100		Power of Attorney
Form 843	\$100		Claim for Refund and Request for Abatement
Form 8824	\$100		Like-Kind Exchanges
Form 8874	\$100		New Markets Credit

Form 8915-F	\$100		Qualified Disaster Retirement Plan Distributions
Form 8938	\$100	\$25	Specified Foreign Financial Assets
Schedule C	\$100	\$5	Profit or Loss from Business
Schedule F	\$100	\$5	Profit or Loss from Farming
Schedule H	\$100		Household Employment Taxes
State Return	\$100		
Form 1116	\$50		Foreign Tax Credit
Form 3800 pg 1-2	\$50		General Business Credit, pages 1 and 2
Form 4136	\$50		Credit for Federal Tax Paid on Fuels, page 1
Form 4797	\$50	\$10	Sales of Business Property
Form 4835	\$50	\$5	Farm Rental Income and Expenses
Form 8379	\$50		Injured Spouse Allocation
Form 8834	\$50		Qualified Electric Vehicle Credit
Form 8936	\$50		Clean Vehicle Credits
Form 8990 pg 1-2	\$50		Business Interest Expense Limitation - Sec 163(j)
Form 8995	\$50		Qualified Business Income Deduction - Simple
Form 8995-A	\$50		Qualified Business Income Deduction - Complex
Form 8995-A pg 2	\$50		Qualified Business Income Deduction - Complex
Form 982	\$50		Reduction of Tax Attributes
Schedule E	\$50	\$50	Supplemental Income and Loss, page 1
Form 6252	\$30		Installment Sale Income
Schedule A	\$30	\$5	Itemized Deductions
EF Fee Self Prep	\$25		Electronic Filing Fee for Self Prepared Return
Form 4868	\$25		Application for Automatic Extension
Form 8908	\$25		Energy Efficient Home Credit
Schedule 8812	\$25		Qualifying Children and Other Dependents Credit
State Extension	\$25		
Form 1042-S	\$20		Foreign Person's U.S. Source Income Subject to WH
Form 1045 pg 3	\$20		Application for Tentative Refund, page 3
Form 1095-A	\$20		Health Insurance Marketplace Statement
Form 1310	\$20		Deceased Taxpayer Refund Claim
Form 2120	\$20		Multiple Support Declaration
Form 2441	\$20		Child and Dependent Care Expenses
Form 2555 pg 3	\$20		Foreign Earned Income Exclusion, page 3
Form 3903	\$20		Moving Expenses
Form 4255	\$20		Recapture of Investment Credit
Form 4562	\$20	\$20	Depreciation and Amortization
Form 4852	\$20		Substitute for W-2 or 1099-R
Form 5329	\$20		Additional Taxes on Retirement Distributions
Form 5405	\$20		First-Time Homebuyer Credit
Form 5695	\$20		Residential Energy Credits
Form 5695 pg 2	\$20		Residential Energy Credits page 2
Form 6251	\$20		Alternative Minimum Tax
Form 6781	\$20		Gains and Losses from Contracts and Straddles
Form 8332	\$20		Release of Claim to Exemption for Child
Form 8586	\$20		Low-Income Housing Credit
Form 8615	\$20		Tax for Certain Children Who Have Unearned Income
Form 8801 pg 1-2	\$20		Credit for Prior Year Minimum Tax, pages 1 and 2
Form 8814	\$20		Parents' Election to Report Child's Int and Div
Form 8815	\$20		Exclusion of Interest from U.S. Savings Bonds
Form 8828	\$20		Recapture of Federal Mortgage Subsidy
Form 8829	\$20		Expenses for Business Use of Your Home
Form 8839	\$20		Qualified Adoption Expenses
Form 8843	\$20		Statement for Exempt Individuals, page 1
Form 8853	\$20		Archer MSAs and Long-Term Care Ins Contracts
Form 8862	\$20		Info to Claim Certain Credits After Disallowance
Form 8889	\$20		Health Savings Accounts
Form 8903	\$20		Domestic Production Activities Deduction
Form 8911	\$20		Alternative Fuel Vehicle Refueling Property Cr
Form 8938 Cont'd	\$20		Additional Foreign Accounts
Form 8958	\$20		MFS Community Property Allocation
Form 8962	\$20		Premium Tax Credit, page 1
Schedule D	\$20		Capital Gains and Losses
Schedule E pg 2	\$20		Supplemental Income and Loss, page 2
Statement 6781	\$20		Form 6781 - Gains from Straddles
Wks 8812 - CTC	\$20		Schedule 8812 Worksheet - Child Tax Credit
Wks SEP	\$20		SEP Worksheet - Maximum SEP Contributions
Depreciation Schedule	\$10		List of depreciated properties
1099-SSA Listing	\$10		Listing of all Social Security Benefits
Dividend Listing	\$10		Listing of All Dividends
EIC Due Diligence Assist	\$10		EIC Due Diligence Assistant
Election	\$10		Election Explanation Sent with EF

Form 1116 AMT	\$10		Foreign Tax Credit for AMT
Form 2106	\$10	\$5	Employee Business Expenses
Form 2350	\$10		Application for Extension of Time to File
Form 4137	\$10		Tax on Unreported Tip Income
Form 4684	\$10		Casualties and Thefts, page 1
Form 4684 pg 2	\$10		Casualties and Thefts, page 2
Form 4952	\$10		Investment Interest Expense Deduction
Form 5884	\$10		Work Opportunity Credit
Form 8396	\$10		Mortgage Interest Credit
Form 8582 pg 1-2	\$10		Passive Activity Loss Limitations, pages 1 and 2
Form 8606	\$10		Nondeductible IRAs
Form 8611	\$10		Recapture of Low-Income Housing Credit
Form 8829 - Simplified	\$10		Office in Home - Simplified Method
Form 8846	\$10		Credit for Employer SS and Medicare Taxes
Form 8863	\$10	\$5	Education Credits, page 1
Form 8863 pg 2	\$10		Education Credits, page 2
Form 8867	\$10	\$10	Paid Preparer's Due Diligence Checklist
Form 8880	\$10		Credit for Retirement Savings Contributions
Form 8949	\$10	\$10	Sale and Other Disposition of Capital Assets
Form 9465	\$10		Installment Agreement Request
Interest Listing	\$10		Listing of all Interest
Schedule 1	\$10		Additional Income and Adjustments to Income
Schedule 2	\$10		Additional Taxes
Schedule 3	\$10		Additional Credits and Payments
Schedule B	\$10	\$5	Interest and Ordinary Dividends
Schedule EIC	\$10		Earned Income Credit
Schedule R	\$10		Credit for the Elderly or the Disabled
Statement 1040	\$10		Dependent Statement
Wks 8829	\$10		Form 8829 Worksheet - Office in Home
Wks Auto	\$10	\$5	Automobile Expense Worksheet
1099-NEC Listing	\$5		Listing of All Forms 1099-NEC
Form 1099-G	\$5		Certain Government Payments
Form 1099-MISC	\$5	\$5	Miscellaneous Income
Form 1099-NEC	\$5		Nonemployee Compensation
Form 1099-R	\$5		Distributions from Pensions
Form K-1	\$5		Ptr, Shareholder's, Beneficiary's Share
Form W-2	\$5		Wage and Tax Statement
Form W-2G	\$5		Certain Gambling Winnings
Wks SLID	\$5		Student Loan Interest Limitation Worksheet
Form 114		\$20	Report of Foreign Bank and Financial Accounts
Form 8283		\$10	Non-Cash Charitable Contributions